

WITH DENISE DUFFIELD THOMAS

Setting Goals by your Money Archetype

What you'll learn

- Helpful and harmful traits
- Leveraging your strengths
- Finding your word for the year



Setting SMArt goals

Your Archetypes influence

- How you make money
- How you spend and save money
- How you price your offerings
- How you build a team
- Everything!





Permission, strategies and support to do business YOUR way

Who is Denise?

- Ruler / Maverick / Romantic
- Imperfect multi-millionaire
- Virgo with ADHD
- Mum of 3 kids and 2 dogs





What's your Money Archetype? www.denisedt.com/quiz

Your money personality



is a combo of your top 3



Your Money Archetypes



impact everything you do



Every Archetype has a path to wealth



Helpful and Harmful Behaviours



In 2024...

What helpful traits do you want to amplify?

What harmful traits do you want to overcome?



Accumulator The Banker

Helpful Accumulator Traits

- Great attention to detail
- Saving money and living within means
- Integrity and high quality in everything
- Negotiating, finding bargains and deals
- Organized and responsible with finances



Harmful Accumulator Traits

- Buyers remorse or guilt
- Taking frugality to the extreme
- Missing the forest for the trees
- Missing out due to analysis paralysis
- Worrying and obsessing about money



Alchemist The Inventor

Helpful Alchemist Traits

- Amazing money manifester
- Can make gold out of anything
- Finds endless creative ideas and solutions
- Connection to the Universe and collective
- Generous with others without expectation



Harmful Alchemist Traits

- You promise things and don't deliver
- Shiny object syndrome and flakiness
- Love / hate relationship with money
- You discount your idea-generating ability
- You get excited and then bored with ideas





Helpful Celebrity Traits

- Charisma and magnetism
- Trend-spotting taste-maker
- Looking like a million bucks
- Creating memorable experiences
- You're generous and inspiring to others



Harmful Celebrity Traits

- Dimming your light for others
- Buying things to impress others
- Resentment or jealousy of others
- Impulsive spending and shopping habits
- Your generosity can cause financial stress



MNECTAY The Relater

Helpful Connector Traits

- You see the good in all of humanity
- See all sides of a situation or concept
- Kind and helpful cheerleader to others
- Freely gives ideas and solutions to others
- Make everyone feel welcome and included



Harmful Connector Traits

- Struggle with boundaries
- You feel bad for charging people
- You resist monetizing relationships
- Collect "strays" and co-dependent people
- Create success for others but not yourself





Helpful Maverick Traits

- Not afraid of taboo topics
- Champion of the underdog
- Smash down barriers for others
- Self-driven, fast when you're motivated
- Creative, visionary out-of-the-box thinking



Harmful Maverick Traits

- All or nothing approach
- Love feast or famine rollercoaster
- Sabotage easy wins if it's too obvious
- Rebel against strategy and consistency
- You burn things down when you're bored



Muller The Caretaker

Helpful Nurturer Traits

- Non-judgemental compassion
- High-quality and thoughtful in biz
- You're loyal, reliable and have integrity
- You put heart and soul into everything
- You're generous and help everyone freely



Harmful Nurturer Traits

- Feel resentful and martyred
- You struggle with boundaries
- You muddy charity and business
- You put others' needs ahead of your own
- Overdelivering and undercharging (if at all)





Helpful Romantic Traits

- Optimistic prosperity mindset
- Generous with self and others
- Appreciating life in the moment
- Making things beautiful and easy
- Knack for simplicity and shortcuts



Harmful Romantic Traits

- Reward yourself to feel good
- You say yes but then regret it
- Lose interest if things get hard
- Procrastination and shiny objects
- Impulsive, instant gratification mindset





Helpful Ruler Traits

- You're a monetizing machine
- Your creative visionary genius
- Your empire-building ambition
- You create win-win partnerships
- An incredible, unbeatable work ethic



Harmful Ruler Traits

- You're never satisfied or content
- You rarely switch off or take breaks
- You ignore well-being for more work
- You can be controlling and perfectionist
- Unrealistic about deadlines and workload



Every Archetype has a path to wealth



But its ensier to...

leverage your helpful and minimise your harmful traits

You have permission

to design every part of business YOUR way

- ACC: Skepticism, analysis paralysis, perfectionism.
- ALC: Shiny objects, flakiness, diffusion of effort.
- CEL: Hiding, distraction, surface without substance.
- CON: Overgiving, FOMO, research rabbit hole.
- MAV: Rebellion, oppositional defiance, sabotage.
- NUR: Self-doubt, confidence, boundaries, fear.
- ROM: Overwhelm, commitment issues, CBF.
- RUL: Perfectionism, all-or-nothing, overcomplicate.



In 2024...

What helpful traits do you want to amplify?

What harmful traits do you want to overcome?



What's your WORD of the year?

ACC: Expand, invest, growth, leverage

ALC: Magic, manifest, genius, reward, leverage

CEL: Shine, inspire, success, leverage

CON: Connect, play, explore, leverage

MAV: Boldness, reward, reinvent, leverage

NUR: Courage, self-love, receive, leverage

rageROM: Chill, permission, pleasure, leverage

RUL: Decide, freedom, legacy, profit, leverage



What do you want to BE, DO and HAVE?



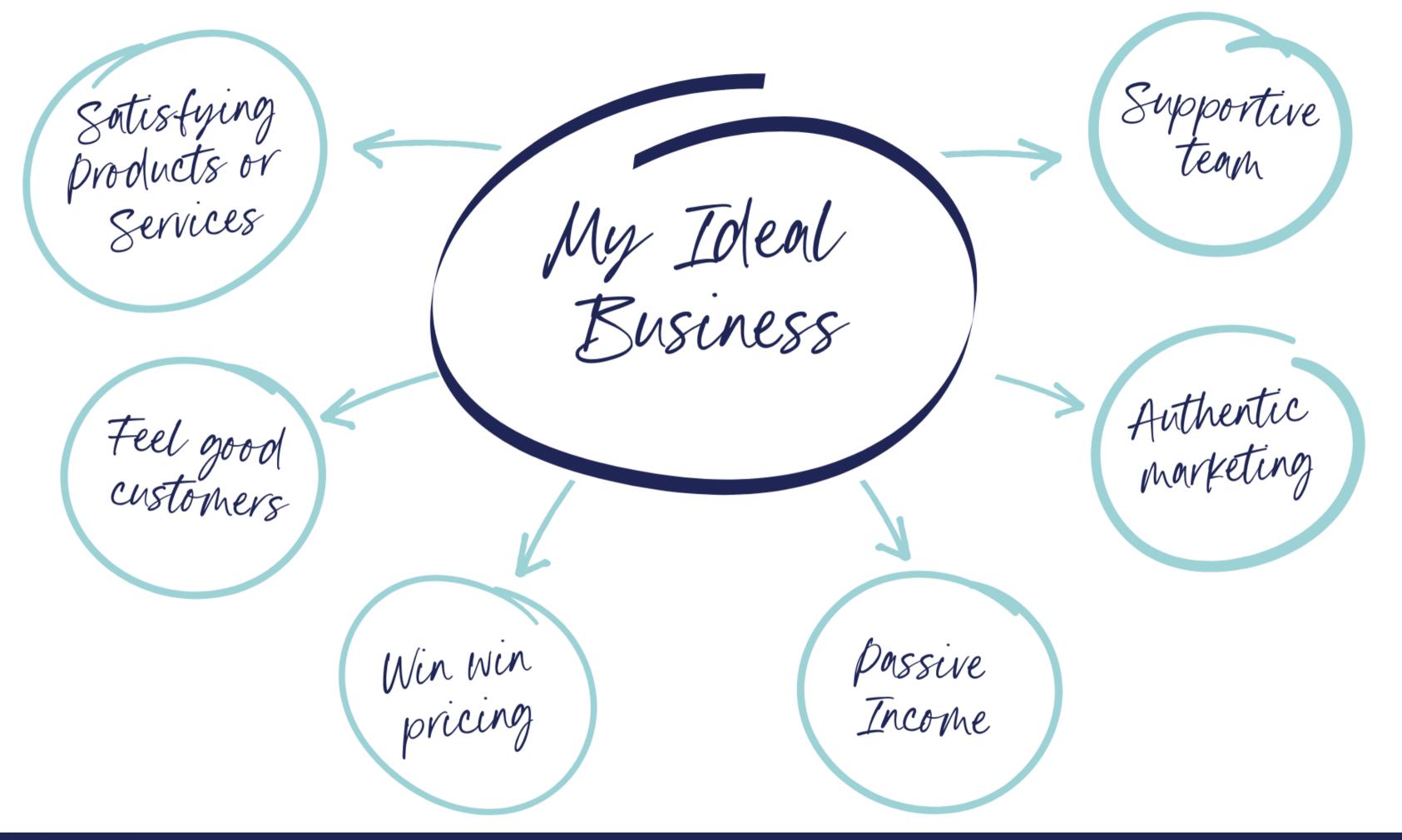
What are your SMAhas so far?



How to apply SMA to your...

Business
Model





Does your model suit your...

- Working preferences
- Natural skills and talents
- Preferred marketing methods
- Challenges and sabotages





Thinks outside the box but gets bored and burns it all down!







Can sell ANYTHING to ANYONE...

...but should they?



length of commitment

Shorter term

Longer term

- Mavericks
- Alchemists
- Romantics
- Celebrities

- Nurturers
- Connectors
- Accumulators
- Rulers (either)

The wrong business model

- Sabotage yourself
- Get bored and give up
- Resentful of your clients
- Feel frustrated and powerless
- Wastes time, energy and money



Some business models suit some archetypes more than others



Products



Services



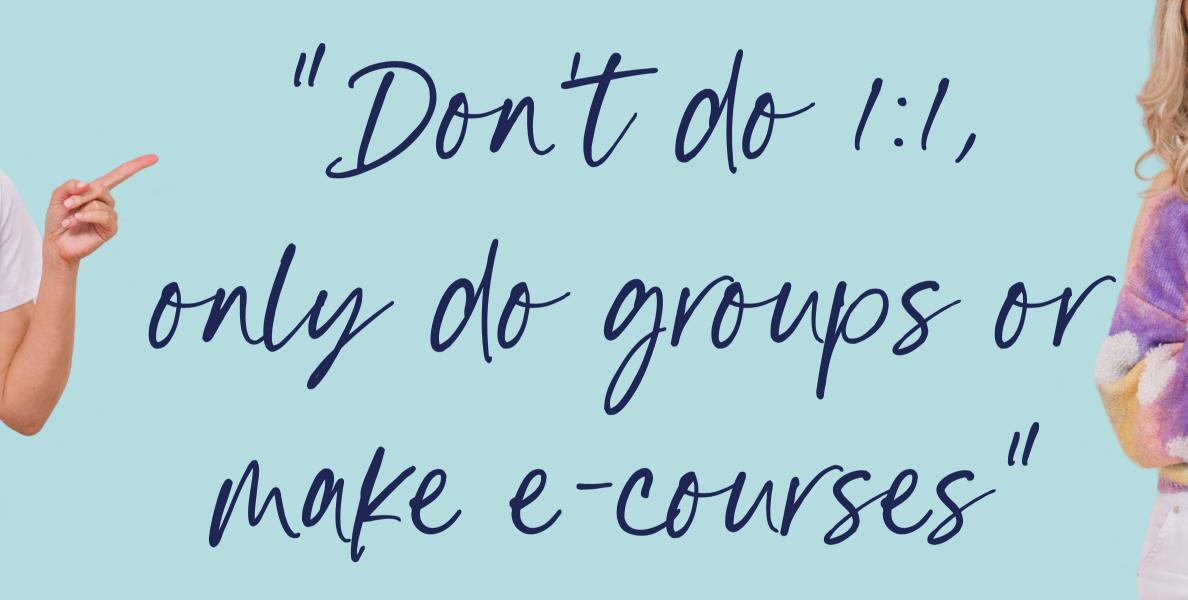
Consulting



Information



Bad business advice



Ruler

Connector

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Bad business advice

"Networking and speaking is the best way to get clients"

Celebrity

Romantic



Before you quit...

- Change the delivery
- Change your pricing
- Change your audience
- Change your marketing
- Do it all on your own terms





How you do money, is how you do everything Kendall Summermank



When you're out of alignment with your Archetypes...

You feel...

- Stuck business and money don't flow
- Lost can't follow generic gurus
- Doubt can I do this?
- Burned out overwhelmed, unsupported
- Joyless hating tasks and customers



2024 SMA - LIVE

Ecourse Access now May
Intro + Profitable
Profiles

May
Business Models
+ Ideal Customers

June
8 x Individual
Calls

June
Branding +
Marketing

June Dream Team June Passive Income

June Integration

Join now for...

- Complete SMA training program ALL Archetypes
- Live coaching calls
- Six-weeks pop-up community
- Lifetime access
- Future live rounds and updates



JOIN SMA > denisedt.com/sma12 or full package denisedt.com/package

Training for YOUR Archetype

- Profitable business models
- Attracting your ideal client
- Magnetizing your marketing and branding
- Creating passive income
- Hiring your dream team

JOIN SMA > denisedt.com/sma12 or full package denisedt.com/package

You don't have to watch or do EVERYTHING.

This is life-time access.

Profitable Profile Module

- Understanding your archetypes
- 100+ muses and celebrity examples
- Helpful and harmful behaviors
- Archetype cheat sheets









Alchemist

HELPFUL HARMFUL You use your business to support causes You buy allIll the domain names and then forget about them. you care about. You easily generate endless ideas and You promise things that you don't deliver solutions about anything! because you got bored or forget. You give away ideas freely to anyone You get distracted with shiny objects and without expecting anything in return. often don't finish or launch projects. You ditch launches last minute because you You see incredible possibilities in others they can't see for themselves. change your mind or it didn't feel right.

- You're a life-long seeker of knowledge.
 You're always soaking up information to share.
- You tune into the collective wisdom and download ideas from the Universe.

 You let people pick your brain for free because you don't think it's a valuable skill.
- You manifest money unexpectedly and in wild, creative ways.
- You easily improvise on the fly without preparation or stress.
- You find creative or alternative ways to make money.
- You can make art out of anything. You can turn anything into gold.
- You leave things to the last minute and have to expend a lot of energy.

 You have a love/hate relationship with
- money and still feel like it's evil to be rich.

 You judge wealthy people in your industry
- for being a "sell-out" and for their prices.
- You get bored with the details of running a business and avoid consistency.

More Helfpul

WHERE ARE YOU RIGHT NOW?



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HELPFUL

When you're:

- Confident
- Pested, feeling Well
- Supported by others
- Feeling celebrated
- Trying something exciting
- In flow with life

When you're:

- Anxious or stressed
- Busy, tired or sick
- Triggered by others
- Feeling criticized
- Trying something scory
- Feeling out of flow

Business Models Module

Pros and cons for each archetype

4 common types of models

Pitfalls and challenges

How to pivot and tweak

Biz Models



ARE YOU WORKING WITH YOUR STRENGTHS?

ACCUMULATOR

- Incredible attention to detail.
- Conscientious and trustworthy
- Creates financial independence.
- · Makes wise, considered decisions

ALCHEMIST

- Idealistic and optimistic
- · Inspires others with their magic
- · Connection to Universal energy.
- · Magical money manifester at will. in create magic out of anything. es endless ideas and possibilities. nampions others and their success

CONNECTOR

ace-maker and mediator

ways work out financially.

yal, patient, and kind.

ving, devoted and patient

sumes the best in everyone.

usting, innocent, and resilient. eely gives solutions and referrals.

ads with kindness and inclusivity.

NURTURER

enerous with time and money.

ves amazing value and quality.

olds space and listens to others.

on-judgemental and empathetic.

clusive and sensitive to all needs.

RULER

spires others to take action.

rong, determined work ethic. in achieve "impossible" goals.

old, creative business visionary novates with new exciting ideas.

eates win-win business empires.

ristered Trademark Of Heart Of Success, Inc.

in monetize and market anything.

ith and optimism that everything will

PRODUCT / MAKER / PHYSICAL GOODS MODEL

Makers make things! For example, clothing, toys, art, jewellery, candles, etc. You migh consider yourself an artist, an artisan, a creative, or a designer.

You might sell your wares to a distributor, wholesale to a larger company, or sell it yourself - either in person or online, on a site like Etsy.

You generally have one-off sales or commissions, but many makers are branching out into subscription models with new products like crystals, books, makeup, and crafts.

- · You get to make something tangible!
- · You can outsource a lot of the logistics. · You can bring your creative ideas to life and into the world.
- · Art and beautiful handmade goods make the world a better place!
- Physical goods improve people's lives
- · People still love buying physical goods and art work from people they follow.

ACCUMULATOR:

- . Don't bootstrap and try to do it all. yourself. Good help can pay for itself. · Cost in good packaging and branding.
- . Don't price based on what you'd pay

ALCHEMIST:

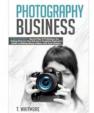
- · Keep an eve on your hard costs like packaging and delivery.
- Is this a shiny object? Will you get bored and not be able to fulfil?

CELEBRITY:

- · Be wary of big impulsive commitments. Dip your toes in first.
- · Consider outsourcing the whole process or use a white label service.

- · Ensure you're factoring in your actual time - not just hard costs.
- Make sure you're not giving too many freebies to family and friends.

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- · More time and energy intensive. Higher upfront cost because of
- materials and logistics (delivery etc)
- You have to get your pricing / costing right because of lower profit margins.
- Supply chain issues or delivery problems can derail your business fast.
- You can get burned out if you're trying to produce everything yourself.

MAVERICK:

- You can sell anything to anyone. Make sure you have the logistics and bandwidth to actually deliver.
- Is this a shiny object?

NURTURER

- · Don't let confidence issues tell you you're not good enough.
- Don't undercharge factor in all your costs (including your time).

- Be wary of making impulsive decisions and committing to big contracts.
- Consider outsourcing or licencing ideas to others rather than doing it yourself.

Online

Courses

 Simplify to make sure you're not doing too much too fast.

Money Bootcamp my evergreen course

SMA, offered once a year (will add a future homestudy version)

Manifesting Course - I use as a bonus or bundle

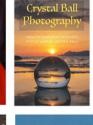
promoting other people's courses and programs for a referral fee **Affiliate** Income

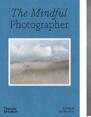
> Speaking gigs and hosting my own retreats

Book royalties from my 3 Hay House books and my self published books

WHAT ARE	YOU SELLING?	KEY WORDS			
PRODUCTS / PHYSICAL	You sell physical things and tangible products.	MAKE CREATE TANGIBLE	DELIVER ENHANCE SOLVE		
SERVICE / DONE FOR YOU	You solve a problem and also do the work.	HELP SUPPORT SERVICE	RELIABLE FINISH SOLVE		
COACH / SPEAK CONSULT	You steer and support but don't do the work.	INSPIRE CHALLENGE LEAD	SUPPORT CHEERLEAD DIRECT		
INFORMATION PRODUCTS	You provide solutions and curate information.	TEACH CURATE PACKAGE	INSPIRE SOLVE RESULT		













Ideal Client Module

- Client matrix with commonalities
- Pain points and opportunities
- How to market to each archetype
- Exact keywords to use
- Working with similar or opposite archetypes
- Cheat sheet 'How to Spot' archetypes



GUESSING ARCHETYPES

ACCUMULATOR

1. Can seem skeptical or have a scarcity mindset. Will ask HOW HOW HOW??

2. Attention to detail is important to them. Will point out mistakes or broken links. making a smart decision with a good ROI.

Toleal Client CHEATSHEET



MARKETING TO Accumulators WORDS • Save Accumulators research, analyze (and over-analyze) before they make a purchase decision and need time and space without being pushed, Safe pressured, or guilted into buying. Sleazy sales techniques turn them off. Earn Trust Accumulators will read your whole sales page, pick up all your typos, and Smart buy at the last minute as they calculate the Return on Investment in a Invest spreadsheet. They don't like to miss out on bonuses, and often pay in full. Return Secure Accumulators' greatest fear is running out of money and ending up broke Expand and homeless. They need help with faith and seeing possibilities for Wealth themselves. Be honest, ethical, and reliable Stretch Growth Accumulators try and save money by doing everything themselves. They Receive are coming to you because you can offer something they can't do Possess themselves. Don't be offended by probing questions on your process. Deserve Respect Increase

GIFTS & STRENGTHS

- · Incredible attention to detail
- · Conscientious and trustworthy. Creates financial independence.
- Makes wise, considered decisions
- · Rarely in debt, saves money easily.
- · Financially responsible and ethical.
- Methodically and disciplined in work.

CHALLENGES

- · Secretive and untrusting. · Pessimistic about outcomes.
 - Anxiety about losing money.
 - · Feels guilty spending money.
 - · Obsessive or compulsive frugality.
- · Analysis paralysis and perfectionism. · Judgemental about others' spending.

How can you help Accumulators feel that working

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with you is a safe, secure, SMART investment?

· Clear instructions on your thank you page can avoid buyer's remorse

They hate deadlines but often won't purchase without a little push.

· Accumulators will look for a coupon or worry they're missing a bargain!

· Be organized and reassure them they've made a safe decision.

Have a Money Back Guarantee, so they feel safe to purchase

Prudent

Research

Appreciate

Responsible

Reciprocate

Opportunity

anding (Unicorn emojis in their bio!) nesses and interests. Can seem indecisive ost when they get bored or details are too hard

their charisma shines through the screen. , clothes, grooming, and beautiful accessories. hem. They won't air their dirty laundry online!

ust want to help people' They might use hearts, rainhows, neace emoiis! other people's successes and showcasing others.

I, unmarketing, uncommon hair and clothing. Unusual branding. destructive or complaint type marketing.

words. Hearts, roses, and angels! ns, not for themselves but for others. . Will give generously but rarely ask for the sale

er times luxurious and high-end. imistic, "it's all going to work out" sharing a million travel or pet photos!

tiple empires at the same time. I income to show others that it's possible. holidays! They're always launching and hustling





NATHALIE LUSSIER Nomen in business and tech Off-the-charts results are



FAYE DE LANTY "True style is never about how uch you spend, thrift is the gif that keeps on giving."

Branding Module

- Branding makeover checklist
- How to flex between ideal clients
- 60+ tag line examples
- 120+ keyword examples
- 120+ book titles examples
- Branding case studies





BRAND INSPIRATION



MONEY ARCHETYPES

































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suppliers and graphic designers to ensure consistency?

ebies, etc to better reflect your Archetypes and your ideal client,

BRAND GUIDE: Can you put this into a simple guide to give to your team

BRANDING CHECKLIST

BUSINESS NAME: Does your business name, tag line, URL reflect your Archetypes and attract your ideal client? Do you need to upgrade or tweak?

words? Mine is "Make Money, Change the World"

MISSION STATEMENT: Can you sum up your business aims and mission in a fee

LOGO: Does your current logo represent your own Archetypes and appeal to

BRAND VOICE: Do the words you use in your marketing reflect your own Archetype strengths and appeal to your ideal client? Refer to the SMA Cards

RAND COLORS: Do your colors feel good for your Archetype? Do you want to

showcase other parts of your combination? Does it attract your ideal client?

BRAND PHOTOS: What images would reflect your Archetypes, and appeal to

utdated or a turn-off to you and your ideal client? What needs an upgrade?

BIO / ABOUT PAGE: Does your big or About page accurately reflect and

showcase your Archetype strengths and how you can help your ideal client?







Branding

CHEATSHEET



Marketing Module

- 'Pleasure and pain' cheat sheet
- 160+ keywords
- 120+ blog titles
- 80+ marketing campaign examples
- Million-dollar marketing plan
- 50+ content examples
- 21 CTA scripts





PLEASURE OR PAIN

· Praise their attention to detail.



ALCHEMIST

· Creativity tips and prompts

· Share emerging or unusual ideas.

Inspire a creative life by example.

· Share your manifesting processes.

· Interview interesting thought-leaders.

· 'Before and After' magical makeovers.

Share and review innovative products.

CONNECTOR

Diverse roundtable interviews.

Recommendations and referrals.

· Celebrating client results and wins.

Problem-solving Ask Me Anything.

Encouraging and cheerleading posts.

· Sharing people and products you love.

· Showcase inspiring, interesting people

NURTURER

Gentle, encouraging support.

Celebrating clients and biz friends

Generous and thoughtful 'How-To's.

Step-by-step systems and biz advice.

Review useful products and services.

· Softer alternatives to common advice

· Serve niches your competitors neglect

RULER

'How I did XZY' results posts. · Client 'Before and After' results.

Motivating, accountability posts.

· Step-by-step systems or strategies

Challenges to give people big results.

· Advanced tips to common biz advice

CONTENT IDEAS BY ARCHETYPE

· Common mistakes in XZY.

Marketing

- · 'Before and After' showcase
- · Best practice system or checklists.
- . 'What Not to Do' cautionary tales.
- . Step-by-step tutorials and 'How To'
- . How to do X on a budget (AFF links).

CELEBRITY

- · 'Before and After' makeovers.
- · Share your VIP client processes. · Innovative new product reviews.
- Clips of speaking gigs and events.
- Inspiring, fab, and motivating posts.
- · Insider secrets and exclusive VIP tips
- · Share fabulous lifestyle and travel tip

MAVERICK

- · Truth-telling or whistleblowing. · Out-of-the-box solutions to FAQs.
- · Hacks and shortcuts to big results.
- Challenges to get people fast results
- Discuss taboo topics and break norms.
- . Unusual, uncommon, or weird biz tips. · Niches your competitor doesn't touch.

ROMANTIC

- · Reassuring permission-based posts.
- . How to make things more beautiful. Inspire a pleasurable life by example
- · Referrals to easy systems and hacks
- · Share and review beautiful products.
- · Easier alternatives to common advice

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to inspire you for your next marketing

campaign. Notice how many campaigns have a "before and after"



DON'T

- · Don't ignore their need for safety.
- · Don't tease them about being "tight." Don't pressure them to spend money

AFE, SECURE AND IN CONTROL

- Don't pressure them to choose.
- Don't be boring or cookie-cutter!
- Don't tease them about being "flakey

AND DOWNLOAD IDEAS FREELY

- Don't use "diva" in a derogatory way.
- · Don't dismiss their desire for recognitio

D FOR THEIR FABULOUSNESS

- Don't pressure them into a decision Don't tease them about their optimism
- Don't ignore their need for connection.

ITED FOR THEIR CONTRIBUTIONS

- Don't tease them about being rebels.
- · Don't ignore their need for excitement.
- Don't pressure them to conform to rules

E WITHOUT RULES OR BOUNDARIES

- · Don't ignore their need to help others.
- · Don't tease them about being sensitive.

· Don't pressure them to leap too quickly SSION TO LIVE THEIR DREAMS

- Don't tease them about being "lazy.
- Don't pressure them to compromise
- Don't overwhelm them with decisions

REAM AND CREATE REAUTY

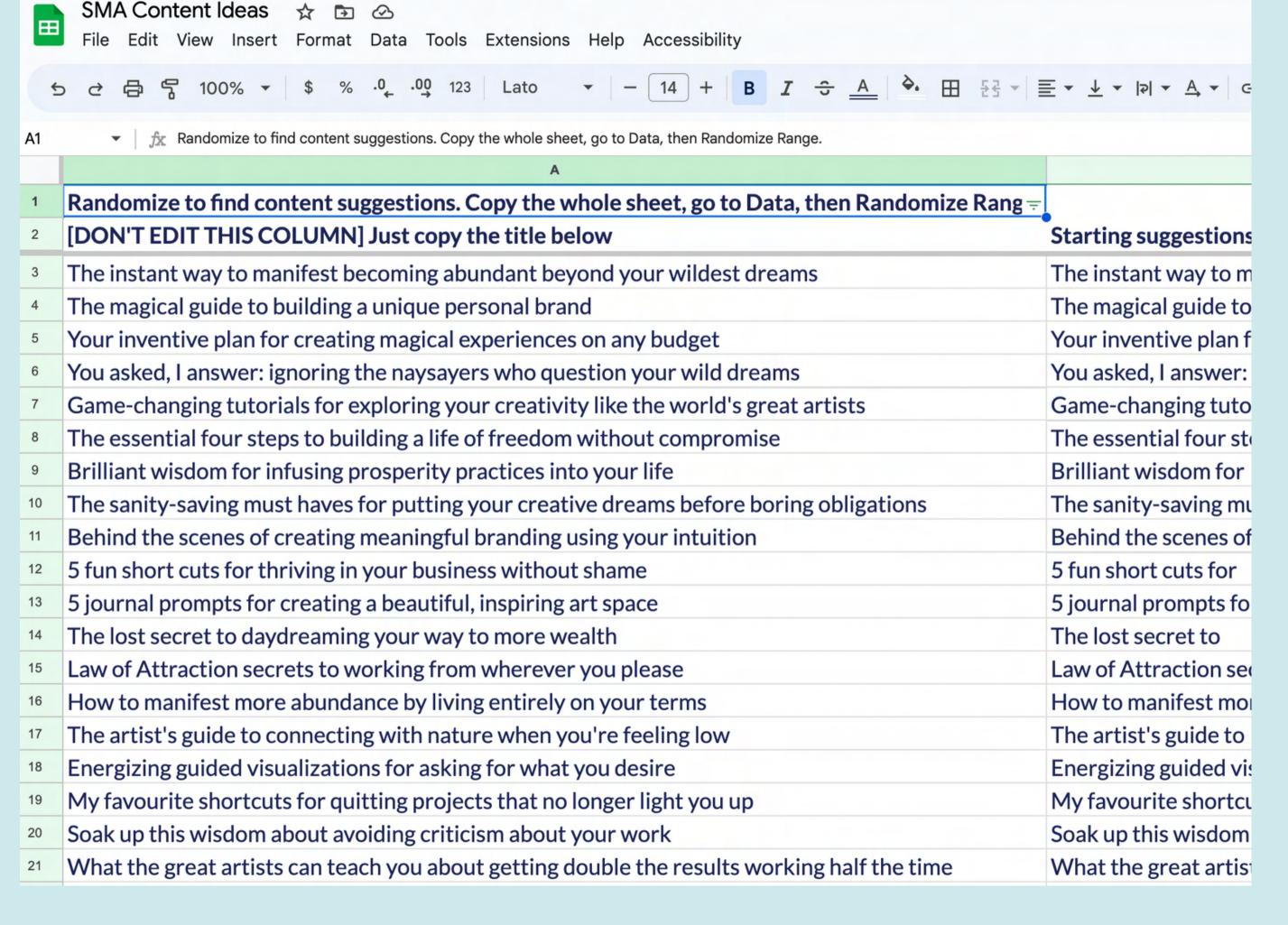
- · Don't underestimate their abilities
- · Don't pressure them to slow down.
- · Don't tease them about being "bossy."

AKE THEIR BIG DREAMS A REALITY

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Hacks and shortcuts to getting results.





5000+ content titles when you're stuck for ideas

Passive Income Module

- 200+ keywords
- 56 passive income ideas
- 8 "Quick and Dirty" ideas
- 100+ example book titles
- Sabotages & opportunities
- How to choose your idea

passive Income



SABOTAGES & OPPORTUNTIES

ACCUMULATOR

 Skeptical that people will pay, worry my or unethical.

> ome rather than having ng action. ysis of the best way ing to procrastination.

- You can geek out on the numbers without taking it personally.
- Your incredible work ethic and ability to finish projects to launch.
- You'll see that it's a smart way to conserve your energy, time and marketing spend.

me getting paid for u didn't "work for" ny ideas and you're ick one - so you

- You're an ideas machine! You'll never run out of passive income ideas. Your divine connection to the
- Universe means you create things people really need at this time.

frome from hearing ime a dozen".

You love helping people so remind

yourself people need you.

CONNECTOR

high-end enough to er products. on because the logistics aplicated or boring.

u create to be the best ilse will do

self it's too impersonal

ig needs to be face-to

feel too overwhelming so

Ity and overdeliver with

ormation or bonuses.

sn't count.

ng pushed.

- · Your high standards mean that people will be thrilled to have a piece of your brilliance and energy. . Your charisma works in any medium, it
- won't be diluted in a passive form. · Give people what they want! They

You are a problem-solving machine

and you can create so many solutions

You understand what people need

intuitively and without judgment.

· You can multiply your giving without

the guilt of not being able to help

everyone personally

want more of you.

NURTURER

MONEY ARCHETYPES

ALCHEMIST

How to manifest

How to do ____ 101 ways.

· How to make ____ magical.

How to create consensus.

How to create communities.

How to bring people together.

How to mediate problems

. How to create good client care.

How to remember people's names

. How to make friends / meet clients.

· How to connect to the divine

· How to create a lot of content.

· How to solve specific problems.

How to listen to your own intuition.

CONNECTOR

How to "hack"

Dassive Income

· How to find bargains

· How to get out of debt

. How to do ____ "for less."

. How to negotiate discounts.

How to develop charisma.

How to do "with style"

How to develop confidence

. How to stand out in a crowd.

. How to "makeover" your ___

. How to look like a million dollars

How to be "the star" of

· How to do ____ "on a budget.

· How to make smart purchases.

. How to save money and live frugall

CELEBRITY

ACCUMULATOR

CHEATSHEET

- . How to break the rules.
- · How to design your own life

MAVERICK

- . How to smash the status quo
- How to do ____ quick and dirty.

ROMANTIC

- How to make easier.
- · How to create more pleasure.
- How to find shortcuts to
- · How to make your life beautiful. How to create ease and less stress
- How to take time off and enjoy life.

- How to monetize
- · How to get new clients.

PASSIVE INCOME IDEAS BY ARCHETYPE

RULFR

- - · How to build an empire.

How to market ____.

How to nurture

. How to be a better listener

How to hold space for people.

How to show love to customers.

How to care for people who ____

How to show appreciation to

- How to grow a business How to do a business plan for

DECISION MATRIX

all your passive income ideas on the decision matrix

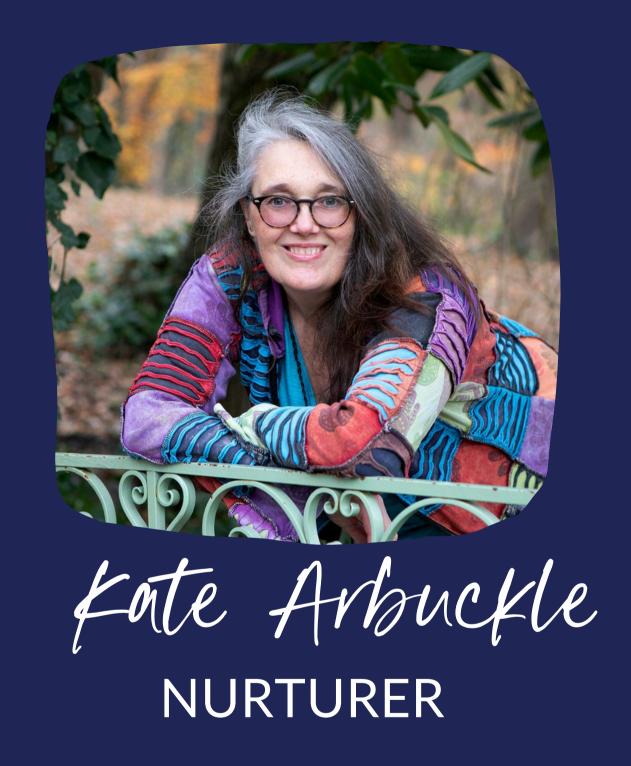
your easy wins from the "DO NOW" square





KEYWORDS:

GUIDE, PLAN, SAVE, RECYCLE, THRIFT, BUDGET, COMPLETE, STEP-BY STEP, CHEAP, DETAILED, LESS, OFFICIAL, BLUEPRINT, SYSTEM, METHOD, TESTED, TECHNIQUE, PROPER, TRADITIONAL, FORMULA, THOROUGH, FRAMEWORK, ECONOMY, SIMPLE, MEASURED, CALCULATE, ACCURATE SUSTAINABLE, CREDIBLE, EXPERIENCE, MAINTAIN, KEEP, RESTORE, INSTRUCTION, MANUAL, LEARN



I have now invested in software that means people can buy from my website, and I wrote and published a book and created a deck of oracle cards.

When I look back, it's been incredible.

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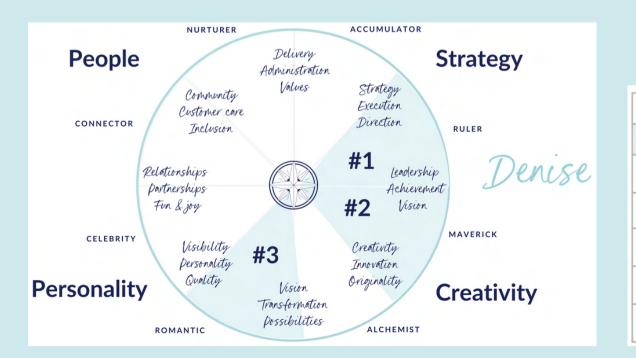
"You can start to understand other people, their archetypes and open up new channels of success and abundance.



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Dream Team Module

- Gap analysis
- 50+ outsourcing ideas
- Hiring cheat sheets
- Example job descriptions



	Strategy		Creativity		Personality		People	
TEAM	AC	RU	MA	AL	RO	CE	СО	NU
Denise - CEO		1	2		3			
Mark - Marketing		1	2			3		
Mel - Aolmin	2	3					1	
Mara - Community	1	3						2
Jess - Community	2	3				1		

Dream Team WORKSHEET



BIZ OUTSOURCING IDEAS

There is no right or wrong task to outsource. Outsource as much or as little as you like. Start with what you can afford and upgrade as you make more money! Here are ideas for you

CUSTOMER SERVICE

e mail. al problems

SOCIAL MEDIA

- Batch creation of graphics. Post and schedule content.
- Monitor social media accounts.
- Answer comments and questions Research and create content ideas.

Organize client gifts.

- · Follow influencers, and share content
- · Write captions and research hashtags

 Organize community meet-ups Moderating community groups. Welcome new clients into groups.

Answer comments on social media

· Troubleshoot community problems.

· Create engagement content for clients.

PODCAST HELP

Send guest interview pitches.

Promoting podcasts on socials.

· Creating graphics for social media. Research podcasts in your industry.

 Transcript podcasts into show notes. · Editing and uploading onto websites.

· Filter and coordinate guest enquiries.

DESIGN Create logos and branding.

Updating branding across all media.

Create course graphics and handouts.

· Create marketing materials. · Create social media graphics.

· Design website look and feel.

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COMMUNITY

- 1. Helps you brainstorm names and tag lines for your offerings.
- 3. Can download an entire passive income strategy for you if you're stuck.
- 1. Can help you create buzz or PR for your launches.
- 2. Can help to create magnetic branding and gives you the confidence to launch.
- 3. Can introduce you to gate-keepers or influencers to help market your offerings.

- 2. Helps you consider the inclusion and accessibility of your offerings.
- 3. A great resource of referrals and people to help you implement and market your offering.

1. Helps you to feel brave and just DO IT fast.

1.Can b 2.Helps 3. Helps

- 3. Helps you see innovative and out-of-the-box ideas that you haven't considered before.
- 2. Helps you with customer care and experience. Can help you nurture your customers
- 3. Helps you consider your own self-care and self-nourishment when you're feeling stressed.
- 1. Helps you to create beauty and harmony into your offerings.
- 3. Helps you find the easiest way to achieve something with a shortcut, hack or strategy.





ent.

blog posts.











Who can you hire to help?

- 1. Can test and proofread everything and find any mistakes or inconsistencies. 2. Can help you plan, prioritize and strategize your passive income plan and tasks
- 3. Can provide accountability or be an implementor to help you complete / finish projects

ALCHEMIST

- 2. Can help you with manifesting tips to call in your ideal customers.

CELEBRITY

CONNECTOR

- 1. A cheerleader when your confidence is low, they believe in you!

- 2. Pushes you to set bigger goals than you think you can achieve

NURTURER

- 1.Can hold space for your fears and sabotages around creating passive income.

ROMANTIC

- 2. Helps you build celebration and rewards into your launch plan.













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Bonuses

- Meditations and visualizations
- Roundtables and case studies
- "Batching like a Millionaire"
- SMA for Introverts
- SMA for Partners
- 16 Quick Wins Library
- Money Boundaries



Every Archetype has a unique path to wealth

It's YOUR year and you're ready for the next step



